

WHAT'S YOUR INVESTING STRATEGY?

WORKSHEET



Go deeper into the topic by jotting down your thoughts to the questions below.

1 What are **YOU** hoping to achieve by investing (freedom, security, etc.)?

2 How do **YOU** feel about risk?

3 What sources do **YOU** trust for financial advice, and why?

4 When was the last time **YOU** set a financial goal? How did it go?

5 What would **YOU**r ideal investment look like if nothing held **YOU** back?

BONUS: Comment on the post and share with other rYOUminators.